



2018 NAAG/NASCO ANNUAL CONFERENCE

Sheraton Inner Harbor – Baltimore, MD

“CHARITIES IN A WORLD OF CHANGE”

PUBLIC DAY – Monday, October 1, 2018

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- 7:45 – 8:15** **Registration and Continental Breakfast**
- 8:15 – 8:45** **Welcome and Introductions**
Karen Gano, *NASCO President, Office of the Attorney General of Connecticut*
John C. Wobensmith, *Secretary of State of Maryland*
- 8:45 – 9:45** **Reporting Up, Reporting Out – The Ethics and Professional Conduct Responsibilities of Attorneys and Accountants who Know of or Suspect Illegal Conduct in a Charity**
James Sheehan, *Bureau Chief, Charities Bureau, Office of the Attorney General of New York*
- 9:45 – 10:30** **Tax Reform – Clear Cut or Shades of Grey?**
Candice Meth, *CPA, MBA, Partner, EisnerAmper LLP*
- 10:30 – 10:45** **Health Break**
- 10:45 – 12:00** **Oversight of Charities in a World of Change**
Emily Stern, *Co-Enforcement Chief, Charities Bureau, Office of the Attorney General of New York*
Michael Foerster, *Assistant Attorney General, Office of the Attorney General of Pennsylvania*
Susan Bower, *Assistant Attorney General, Office of the Attorney General of Oregon*

Moderator – Rob Wexler, *Adler & Colvin, San Francisco, CA*
- 12:00 – 12:15** **Welcoming Remarks**
Brian Frosh, *Attorney General of Maryland*
Herbert H. Slatery III, *Attorney General of Tennessee, NAAG Charities Committee*
- 12:15 – 1:30** **Networking Lunch**

- 1:30 – 2:15** **Developments in Governance**
Michael Peregrine, *Partner, McDermott, Will and Emery LLP, Chicago*
- 2:15 – 2:30** **Health Break**
- 2:30 – 3:30** **The Benefits of Self-Regulatory Standard Setting Programs: Encouraging Good Governance, Strong Operations, and Transparency**
Amy Coates Madsen, *Director, Standards for Excellence Institute Maryland Nonprofits*
- 3:30 – 4:15** **Single Portal Demo: First Iteration Launched!**
Chris Cash, *President, Multistate Registration and Filing Portal Inc. (MRFP) and Charities Program Manager, Colorado Secretary of State*
Peter Dolch, *President, Thaumaturgix, Inc. and MRFP Single Portal Project Manager*
Adrian Bordone, *Vice President, Strategic Partnerships, Guidestar*
Joshua Goldstein, *Vice President, Product Development, CityBase*
- 4:15 – 5:30** **Risk Management Through a Pro-Active Lens**
Cindy Lott, *Academic Director, Nonprofit Management Programs Senior Lecturer, School of Professional Studies, Columbia University*
Anita Drummond, *Assistant General Counsel, American Cancer Society*
John MacIntosh, *Partner, SeaChange, Capital Partners*
- 5:30 – 7:00** **NASCO Reception**