



2018 NAAG/NASCO ANNUAL CONFERENCE

Sheraton Inner Harbor – Baltimore, MD

“CHARITIES IN A WORLD OF CHANGE”

PUBLIC DAY – Monday, October 1, 2018

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| 7:45 – 8:15 | Registration and Continental Breakfast |
| 8:15 – 8:45 | Welcome and Introductions
Karen Gano, <i>NASCO President, Office of the Attorney General of Connecticut</i>
Brian Frosh, <i>Attorney General of Maryland</i>
John C. Wobensmith, <i>Secretary of State of Maryland</i> |
| 8:45 – 9:45 | Reporting Up, Reporting Out – The Ethics and Professional Conduct Responsibilities of Attorneys and Accountants who Know of or Suspect Illegal Conduct in a Charity
James Sheehan, <i>Bureau Chief, Charities Bureau, Office of the Attorney General of New York</i> |
| 9:45 – 10:30 | Tax Reform – Clear Cut or Shades of Grey?
Candice Meth, <i>CPA, MBA, Partner, EisnerAmper LLP</i> |
| 10:30 – 10:45 | Health Break |
| 10:45 – 12:00 | Oversight of Charities in a World of Change
Yael Fuchs, <i>Co-Enforcement Chief, Charities Bureau, Office of the Attorney General of New York</i>
Michael Foerster, <i>Assistant Attorney General, Office of the Attorney General of Pennsylvania</i>
Susan Bower, <i>Assistant Attorney General, Office of the Attorney General of Oregon</i>

Moderator – Rob Wexler, <i>Adler & Colvin, San Francisco, CA</i> |
| 12:00 – 1:15 | Networking Lunch |
| 1:15 – 2:00 | Developments in Governance
Michael Peregrine, <i>Partner, McDermott, Will and Emery LLP, Chicago</i> |

- 2:00 – 2:15** Health Break
- 2:15 – 3:15** **The Benefits of Self-Regulatory Standard Setting Programs: Encouraging Good Governance, Strong Operations, and Transparency**
Amy Coates Madsen, *Director, Standards for Excellence Institute Maryland Nonprofits*
- 3:15 – 4:00** **Single Portal Demo: First Iteration Launched!**
Chris Cash, *President, Multistate Registration and Filing Portal Inc. (MRFP) and Charities Program Manager, Colorado Secretary of State*
Peter Dolch, *President, Thaumaturgix, Inc. and MRFP Single Portal Project Manager*
Adrian Bordone, *Vice President, Strategic Partnerships, Guidestar*
Joshua Goldstein, *Vice President, Product Development, CityBase*
- 4:00 – 5:15** **Risk Management Through a Pro-Active Lens**
Cindy Lott, *Academic Director, Nonprofit Management Programs Senior Lecturer, School of Professional Studies, Columbia University*
- Panel in Formation
- 5:30 – 7:00** **NASCO Reception**